

**Name of warrant** VNM.KIS.M.CA.T.06  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Certificate for initial Offering of Covered Warrant

**Content:**

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.181/GCN-UBCK dated September 09,2020 to KIS Viet Nam Securities Corporation as follows:

1. Name of warrant:	Warrant VNM.KIS.M.CA.T.06
2. Code of underlying security:	VNM
3. Issuer of underlying security:	Viet Nam Dairy Products Joint Stock Company
4. Quantity of warrants registered for offering:	5,000,000
5. Conversion ratio:	20:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	9 months
10. Depository bank of collateral:	Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch